

## PCHRs To Be or Not to Be? Funded, That is.

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#### Our Experience Today with PHRs and SIEMENS Secured Messaging

- Market readiness remains immature
- Requires a capitalized infrastructure and value proposition to the consumer to sustain the model
- Doctor/IPA is the preferred trusted partner in our model/experience
- Patient profiles that utilize the interactive two way communication are:
  - Working Mothers with medical proxy
  - Mid to upper Class
  - Middle Aged
  - Time challenged wage earner
  - Internet Savvy and wired users
  - Knowledgeable consumers seeking health education
- Slow adoption rate of general non-caretaker, reasonably healthy consumers

### **Overcoming the Barriers to Adoption**

- Guaranteed Security and Privacy opt in or out without violation of shared data – Huge issue across the spectrum of data sharing
- Low TCO to access and maintain PHR
- Ease of health care proxy transference or dual ownership with permissions for caregiver access and maintenance
- Alternative levels of user sophistication and requirements tiered learning
- Accessibility to electronic data exchange or screen scraping techniques from critical touch points – Lab, RX, Immunizations, etc. – bi-directional push to consumer and doctor
- Incorporation of PHR into Physician workflow/task list for response
- Portal availability and diminished labor requirements for upkeep
- Alternative channels, devices for entry into PHR
- Assignment of "Personal Medical Homes" for the indigent and uninsured
- Value-added economic incentives

#### How does the Healthcare Industry Introduce Incentives for Adoption?

Employer to Employee Incentives:

- Reduced premium payments for both sides
- Aggregate health spending credits for formulary drugs
- Life Care Management Vouchers tuition reimbursement, food, cleaning service, etc.
- Bonus Time off for Wellness Activities

Government to Provider Incentives:

- Relaxation of the Stark Laws
- P4P incremental payment
- Universal Healthcare Access
- Payer to Provider:
  - Advanced analytical reporting
  - Endorsement and payment of e-visits

# What are the necessary attributes for a public infrastructure to survive?

- Vendor endorsement of public infrastructure:
  - Standards-based conformity
  - Widespread adoption
  - Device Integration
  - Open source?
- User adoption:
  - Web-based
  - Device enabled
  - 24x7 access
  - Affordable
- Funding Sources
  - Waste Reduction target projects, quantify savings, execute strategy and create funding stream controls

#### Framing the Business Model Alternatives

- Who contributes to the business model?:
  - Consumers
  - Providers
  - Payers
  - Vendors
  - Government
  - All of the above
- Under what type of sustainable business model:
  - Utility Model
  - One time entry fee
  - Storage and usage fee schedule
  - Unknown to be discovered!